

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

ROBERT W. ALVORD*
CHARLES T. KAPPLER
JOHN H. DOYLE*
JAMES C. MARTIN, JR.*

*ALSO ADMITTED IN NEW YORK
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December 12, 1991

RECORDATION NO 8217-D FILED IN 123
DEC 12 1991 - 1 12 PM
INTERSTATE COMMERCE COMMISSION

1-346A016

#16

8217-D

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provision of 49 U.S.C. Section 11303(a) are five (5) counterparts of a Release dated as of November 15, 1991, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Conditional Sale Agreement dated as of January 1, 1976 between United States Trust Company, as Trustee and General Motors Corporation (Electro-Motive Division) and the Agreement and Assignment dated as of January 1, 1976 between General Motors Corporation (Electro-Motive Division) and Continental Illinois National Bank and Trust Company of Chicago, as Agent, which documents were filed and recorded on February 19, 1976 under Recordation Numbers 8217 and 8217-A, respectively.

The name and address of the party executing the enclosed document are:

Continental Illinois National Bank and
Trust Company of Chicago, as Agent
231 South LaSalle Street
Chicago, Illinois 60606

A description of the railroad equipment covered by the enclosed document is forty-four (44) EMD SD40-2 locomotives identified by BN 6708 - 6713 and BN 6715 - 6752, each both inclusive.

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NOT FOR OFFICIAL USE

OT. Kappler
C. O'Donoghue

Mr. Sidney L. Strickland, Jr.
December 12, 1991
Page Two

Also enclosed is a check in the amount of \$16 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return four (4) stamped counterparts of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed document to appear in the Commission's Index is:

Release dated as of November 15, 1991 executed by Continental Illinois National Bank and Trust Company of Chicago, as Agent, covering 44 locomotives identified by BN marks and numbers.

Very truly yours,


Charles T. Kappler

CTK/bg
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

12/12/91

OFFICE OF THE SECRETARY

Charles T. Kappler

Alvord & Alvord

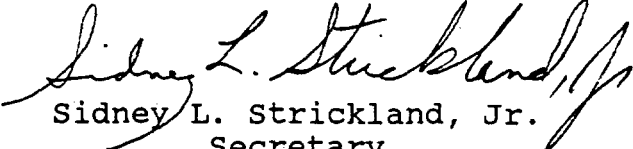
918 16th St. N.W.

Washington, D.C. 20006

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/12/91 at 1:50pm, and assigned recordation number(s). 8217-D & 17625

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

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